



Recorded Map ID:
Property Location:
Marketing Name:
Parcel Number(s):

SUBDIVISION (LAND DEVELOPMENT) COST STATEMENT

Official records show that you are developing the above subdivision. Information provided **is confidential and will be held in confidence by the Assessor** (R&T § 451) and it can only be disclosed to the District Attorney, Grand Jury, and other agencies specified in R&T § 408 or as otherwise allowed per R&T § 408.3. Your cooperation in providing the requested data will aid this office in making a fair and equitable appraisal of your property. At this time, we are requesting the costs expended on land development improvements through the January 1 **Lien Date**. All information is confidential and is not a matter of public record. Failure to respond or adequately furnish the information requested will not prevent the assessor's office from valuing the property based on the information in its possession and assessing the property as of the January 1, _____ lien date. **Please return the completed form within 20 days of receipt.**

LAND BASIS	
Purchase Date: Purchase Price: \$ Number of Lots (Final Count): Buildable Lots: Average Base Lot Size: x	<u>Entitlement Status at time of Purchase:</u> No Entitlements Tentative Map Approved Final Map Ready Improvement Plans Approved/Recorded
If infrastructure bonds apply; provide information on funding / reimbursement amounts &/or fee programs: <i>(attach sheet if needed)</i>	<u>Land Development Status at time of Purchase:</u> Raw Land Rough Graded Blue Top Lots Partially Improved Finished Lots

Information for Page 2

Include all costs you incurred for this subdivision even though all or a portion subsequently changed ownership.

- In the As of Lien Date column please report the costs expended for subdivision (land development) improvements as of January 1st for those properties where construction is in progress as of lien date.
- In the Total Costs column please report the total projected or actual subdivision (land development) improvement costs that bring the property to "finished lot" status.
- Please comment on any extraordinary circumstances concerning the land and/or the development project that would affect the cost to bring the property to "finished lot" status.
- Estimated Retail Value of a Typical Finished Lot..... \$

You may provide the requested information on your own form or format; including, but not limited to: an Engineer's Itemized Cost Breakdown, Budget Variance Report, PERT Chart, Disbursement Schedule, etc.

Please Complete Page 2 (Reverse side)

PROJECT COST STATEMENT

	<u>As of Lien Date</u>	<u>Total Costs</u>
1. a. Engineering/Consultants (including surveying, soils & master planning reports, other consultants, etc.)	\$ _____	\$ _____
b. Bonds/Insurance/Taxes (including performance bonds, property taxes during construction, etc.)	\$ _____	\$ _____
c. Permits & Fees (utility fees, inspections, impact fees; exclude those paid at time of building permit)	\$ _____	\$ _____
d. Financing (include only loan fees and interest for land development, not for vertical construction)	\$ _____	\$ _____
e. General Conditions (temporary field office, fencing, equipment rentals, etc.)	\$ _____	\$ _____
2. a. Site Preparation/Grading (clearing, import/export fill, trenching, demolition of obsolete improvements, etc.)	\$ _____	\$ _____
b. Sanitary Sewer & Storm Drainage Systems	\$ _____	\$ _____
c. Street Improvements (curbs, gutters, sidewalks, paving, medians, other concrete, etc.)	\$ _____	\$ _____
d. Utilities (gas, water, electric, street lights, etc.)	\$ _____	\$ _____
e. Walls (retaining, sound, fencing, etc.)	\$ _____	\$ _____
f. Other Improvements (monuments, landscape corridors, extraordinary offsite improvements, etc.)	\$ _____	\$ _____
g. Common Area Improvements (pool, tennis courts, clubhouses, other amenities, etc.)	\$ _____	\$ _____
3. a. Overhead & Profit (Land Development Only)	\$ _____	\$ _____
TOTAL OF ALL COSTS (1)	\$ _____	\$ _____

Estimated / Actual Date of completion of land development: _____

Amount of above costs benefiting other land / future phases, if any? \$ _____

If only a portion of the property identified on P. 1 benefits by the As of Lien Date Costs, please comment below.

Comments:

Please sign below and provide a daytime phone number and email address. Return the completed form in the enclosed envelope, by Fax at (916) 876-6753, or email to **ASR-NewSubdivisionsTeam@saccounty.gov** within 20 days of receipt. For general assistance in completing this form please contact: _____, _____ **at:**
Phone (916) _____ **or via email to:** _____ **@saccounty.gov.**

I declare under penalty of perjury that the foregoing information is true and correct to the best of my knowledge.

Signature of Owner or Project Manager	Date	Daytime Telephone Number
Print Name	E-mail Address	